

Life Insurance Quote Questionnaire

Full Name (as per PAN card): _____

DOB (as per valid age proof): _____

Mobile Number: _____

Email ID: _____

Gender (Tick the appropriate option):

	MALE
	FEMALE

Annual Income (Tick the appropriate option):

	Annual Income below 3,00,000
	Annual Income between 3,00,000-5,00,000
	Annual Income between 5,00,000-10,00,000
	Annual Income between 10,00,000-20,00,000
	Annual Income above 20,00,000

Sum Assured & Policy Period:

Sum Assured		Policy Period	
	From 50000 to Rs. 10 Cr & above		From 5 years to 99 Yrs. As per age
	Please mention sum assured required		Please mention how many years required

Existing Illness or Medical History (Tick the appropriate option):

	Existing Illness	Diabetes, Blood Pressure, Heart Ailments, Asthma, Thyroid, Cancer etc.
	Covid 19	Tested Positive for Covid 19
	Surgical Procedure	Appendix, Gall Bladder, C Section etc.
	None of these	No Disease history/ailments/medications

Type of Insurance required (Tick the appropriate option):

	Term Insurance	Can be bought for a period of 10,20,30 ,40 or more years. Only Death benefit, No Maturity benefits. It is a pure life cover with no savings component & is a lower premium insurance product
	Term Insurance with return of Premium	Both Death benefit & Maturity benefits with return of premium available added with features of Term plan, higher on premium as compared to pure Term plan
	Unit Linked Insurance Plans	Offers life cover along with investment opportunities, has a lock-in period of 5 years
	Endowment Plans	Provides with the combined benefit of life insurance and savings, Along with giving the life cover, helps to save money regularly over a period to get a lump sum at maturity
	Moneyback Policy	Provides a percentage of the assured sum throughout the policy tenure managing the Liquidity requirements within the policy tenure
	Whole Life Insurance	Provides insurance coverage to the insured for the entire life, up to 100 years of age, death benefit is payable to the beneficiary in the case of the untimely demise of the policyholder, maturity benefit payable on completing 100 years of age
	Group Life Insurance	Provides a cover for a group of people under one master policy. Such life insurance types are generally provided as part of an employment benefit
	Child Insurance Plans	Provides an investment insurance plan that helps you meet your child's future financial needs
	Retirement Plans	Provides financial security and helps with wealth creation after retirement, comes with death benefit as well as vesting benefit

Tobacco user	YES	NO
Alcohol user	YES	NO

Nominee details (Please fill the required fields):

Name- _____

Relationship- _____

Date of Birth- _____

Phone- _____

Email- _____

Address- _____

Any favored Insurer: _____

Thank you for showing interest in utilizing our services for providing you the best suitable Life Insurance policy & secure your Life. Fill the questionnaire form and email it to insurancedesk@geplcapital.com. We will get back to you shortly.